



J THOMAS & COMPANY PRIVATE LIMITED

KOLKATA MARKET SYNOPSIS - SALE 01

CTC
Market Report
· Fair demand
· Good and better medium Assams sold at lower levels and saw some outlots. Plainer category sold irregularly lower.
· Few Dooars followed similar trend

Buying Analysis
· Western India : Supported the better teas on offer
· Major Blenders: Operated
· Exporters : Some enquiry on bolder brokens and fannings
Other Internal/Local: Some support

Orthodox
Market Report
· Subdued demand at levels lower than last.
· Nominal quantity of tippy teas seen sold readily. Clean well made whole leaf and brokens irregularly lower.
· Remainder browner stalkier sorts sold lower following quality. Secondaries and fannings followed a similar trend.

Buying Analysis
· Middle East : Operated
· CIS: Active

DUST
Market Report
· Good demand
· Teas maintaining quality around last. Remainder irregularly easier
· Fibrous secondaries witnessed limited enquiry and saw withdrawals .

Buying Analysis
· Hindustan Unilever : Mainstay. TCPL : Operated
· Western India : Active
· Other Internal and Local : Operated

Darjeeling
Market Report
· Fair demand
· Select few whole leaf grades maintaining quality sold at last levels. Remainder easier. Brokens and Fannings continued to witness subdued demand with many outlots being witnessed.
· TCPL: Operated Exporters: Very Selective Local/Internal: Good support

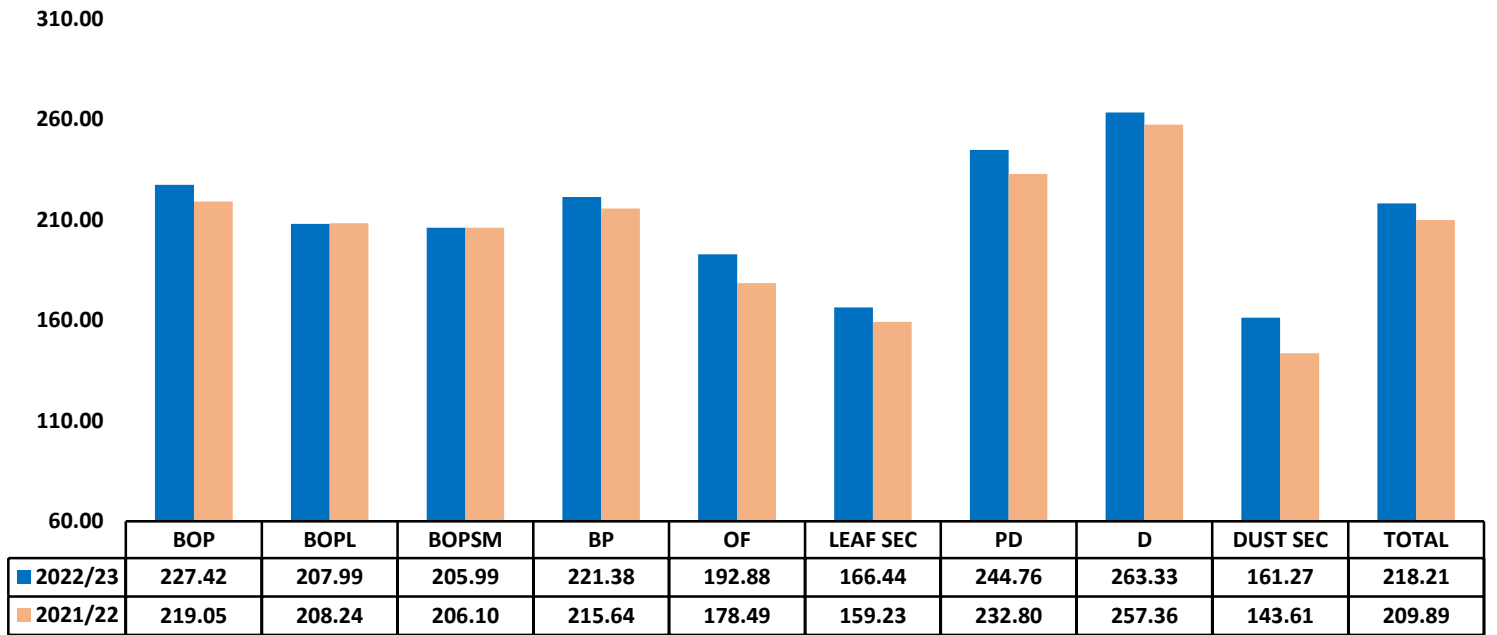
AUCTION AVERAGES

	2022/23			2021/22			UP TO SALE 01		
	SALE 01	SALE 52	+/-	SALE 01	SALE 52	+/-	2022/23	2021/22	2020/21
CTC LEAF	168.61	180.24	-11.62	181.03	190.72	-9.69	214.79	208.41	233.71
DUST	166.75	181.18	-14.43	179.15	193.68	-14.53	226.07	213.67	246.24
TOTAL	167.96	180.55	-12.59	180.47	191.55	-11.08	218.21	209.89	237.43
ORTHODOX	188.04	203.23	-15.19	184.05	186.08	-2.03	295.09	231.71	263.49
DARJEELING	223.37	277.87	-54.50	209.52	231.05	-21.54	358.37	393.75	354.78
ALL TEAS	173.55	187.04	-13.50	181.19	190.87	-9.68	242.24	217.30	245.74

KOLKATA AUCTION AVERAGES

SALE	49	50	51	52	01	02
CTC LEAF	2022/23	189.78	178.72	183.84	180.24	168.61
	2021/22	202.59	190.38	190.64	190.72	181.03
DUST	2022/23	198.37	194.45	186.11	181.18	166.75
	2021/22	211.77	196.55	206.82	193.68	179.15
TOTAL	2022/23	192.30	183.74	184.51	180.55	167.96
	2021/22	205.16	192.15	195.20	191.55	180.47
ORTHODOX	2022/23	247.13	233.84	215.65	203.23	188.04
	2021/22	204.27	198.35	195.05	186.08	184.05
DARJEELING	2022/23	305.30	345.97	300.92	277.87	223.37
	2021/22	258.07	285.55	254.12	231.05	209.52

Kolkata Grade Wise Averages CTC Leaf / Dust Upto Sale 01



KOLKATA GRADE WISE ORTHODOX AVARAGES UPTO SALE 01

GRADE	2022 - 23		2021 - 22		GRADE	2022 - 23		2021 - 22		GRADE	2022 - 23		2021 - 22	
	QTY.	AVG	QTY.	AVG		QTY.	AVG	QTY.	AVG		QTY.	AVG	QTY.	AVG
TGFOP1	1603579.3	402.09	1589729.3	291.68	FBOP	6605466.0	310.76	5471940.8	243.05	GBOP1/FBOP1	3489853.9	183.27	2512985.0	155.22
TGFOP	3448884.0	358.35	3482217.5	273.80	GFBOP	3263015.0	311.81	2532787.5	238.62	BOPF/GOF/FOF	3251528.6	213.25	3008806.4	156.43
GFOP	2023980.9	329.39	2239032.7	266.57	GBOP	3935837.0	302.50	3049439.2	231.55					
FOP	2102291.0	247.73	2167611.4	214.87	BPS	1033948.2	300.62	753662.1	246.13					

OFFER / SOLD QUANTITY & AVERAGE PRICE CTC / DUST

	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	24,25,978	13,43,094	171.77	45%	28,99,077	15,25,430	179.61	47%	7,23,24,608	4,68,98,919	218.35	35%
FANNINGS	5,48,054	3,51,270	183.01	36%	7,97,297	5,56,374	201.96	30%	1,99,06,761	1,34,47,658	226.07	32%
LEAF SEC.	3,61,470	2,47,447	131.06	32%	3,82,138	2,83,040	140.89	26%	81,01,708	65,87,518	166.44	19%
LEAF TOTAL	33,35,501.9	19,41,811.4	168.61	42%	40,78,512.3	23,64,844.0	180.24	42%	10,03,33,077.4	6,69,34,094.9	214.79	33%
DUST	10,34,740	7,07,672	187.49	32%	10,81,381	7,61,891	206.38	30%	3,09,43,038	2,26,78,446	244.45	27%
DUST SEC.	4,79,822	3,44,679	124.16	28%	5,03,484	3,93,073	132.34	22%	82,10,135	64,34,828	161.27	22%
DUST TOTAL	15,14,562.0	10,52,350.5	166.75	31%	15,84,865.5	11,54,964.4	181.18	27%	3,91,53,173.0	2,91,13,274.5	226.07	26%
TOTAL	48,50,063.9	29,94,161.8	167.96	38%	56,63,377.8	35,19,808.3	180.55	38%	13,94,86,250.4	9,60,47,369.4	218.21	31%

OFFER / SOLD QUANTITY & AVERAGE PRICE ORTHODOX

WHOLE LEAF	5,03,128	3,95,796	203.15	21%	5,33,051	4,29,275	221.07	19%	1,60,49,282	1,41,58,308	334.43	12%
BROKENS	5,50,890	3,95,660	214.31	28%	6,96,090	5,07,429	223.35	27%	2,01,69,371	1,81,61,586	309.13	10%
FANNINGS	1,47,262	1,02,678	130.46	30%	1,77,276	1,21,523	138.88	31%	42,54,924	35,43,384	210.59	17%
SECONDARY	2,54,147	1,34,816	110.48	47%	2,32,043	1,21,145	120.33	48%	54,97,048	44,69,590	180.45	19%
ORTH. TOTAL	14,55,427.7	10,28,950.3	188.04	29%	16,38,460.6	11,79,371.6	203.23	28%	4,59,70,625.1	4,03,32,867.8	295.09	12%

OFFER / SOLD QUANTITY & AVERAGE PRICE DARJEELING

WHOLE LEAF	18,639	13,200	392.13	29%	30,565	19,003	458.69	38%	13,35,963	7,57,241	537.28	43%
BROKENS	19,504	12,271	145.15	37%	26,111	8,909	154.73	66%	6,26,657	3,88,996	208.73	38%
FANNINGS	33,984	10,969	107.81	68%	39,658	13,614	106.06	66%	7,30,612	3,73,740	151.61	49%
DARJ. TOTAL	72,126.3	36,440.2	223.37	49%	96,333.4	41,525.4	277.87	57%	26,93,232.1	15,19,976.5	358.37	44%

OFFER / SOLD QUANTITY & AVERAGE PRICE

CTC	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT%	OFFERED	SOLD	AVG.	OUT%	OFFERED	SOLD	AVG.	OUT%
2022-23	3335501.9	1941811.4	168.61	42%	4078512.3	2364844.0	180.24	42%	100333077.4	66934094.9	214.79	33%
2021-22	3596525.9	2859211.3	181.03	21%	3734551.3	3010740.2	190.72	19%	100794401.2	75370671.1	208.41	25%
DUST	OFFERED	SOLD	AVG.	OUT%	OFFERED	SOLD	AVG.	OUT%	OFFERED	SOLD	AVG.	OUT%
2022-23	1514562.0	1052350.5	166.75	31%	1584865.5	1154964.4	181.18	27%	39153173.0	29113274.5	226.07	26%
2021-22	1548683.0	1214670.9	179.15	22%	1466695.8	1164581.9	193.68	21%	40416167.6	29539281.6	213.67	27%
ORTHODOX	OFFERED	SOLD	AVG.	OUT%	OFFERED	SOLD	AVG.	OUT%	OFFERED	SOLD	AVG.	OUT%
2022-23	1455427.7	1028950.3	188.04	29%	1638460.6	1179371.6	203.23	28%	45970625.1	40332867.8	295.09	12%
2021-22	784888.3	673338.9	184.05	14%	1002661.6	879982.6	186.08	12%	41940350.2	36254763.0	231.71	14%
DARJEELING	OFFERED	SOLD	AVG.	OUT%	OFFERED	SOLD	AVG.	OUT%	OFFERED	SOLD	AVG.	OUT%
2022-23	72126.3	36440.2	223.37	49%	96333.4	41525.4	277.87	57%	2693232.1	1519976.5	358.37	44%
2021-22	60101.6	36281.2	209.52	40%	54328.4	34518.8	231.05	36%	2343491.2	1447060.1	393.75	38%
TOTAL	OFFERED	SOLD	AVG.	OUT%	OFFERED	SOLD	AVG.	OUT%	OFFERED	SOLD	AVG.	OUT%
2022-23	6377617.8	4059552.3	173.55	36%	7398171.8	4740705.3	187.04	36%	188150107.7	137900213.7	242.24	27%
2021-22	5990198.8	4783502.3	181.19	20%	6258237.1	5089823.5	190.87	19%	185494410.4	142611775.8	217.30	23%

PRICE RANGE

% OF TEAS SOLD	CTC LEAF					DUST				
	2022/23		UP TO SALE 01			2022/23		UP TO SALE 01		
	SALE 01	SALE 52	2022/23	2021/22	2020/21	SALE 01	SALE 52	2022/23	2021/22	2020/21
BELOW 160	45.15	37.28	25.52	28.00	17.68	46.15	43.86	23.30	31.02	13.69
BETWEEN 160.00-179.99	17.36	20.12	12.78	12.25	8.93	13.76	9.80	10.36	9.11	9.26
BETWEEN 180.00-199.99	10.86	9.83	8.32	11.52	7.62	9.24	7.02	8.09	8.52	7.82
BETWEEN 200.00-219.99	13.11	14.32	9.56	9.82	8.48	15.66	12.47	9.51	9.18	8.19
BETWEEN 220.00-139.99	7.59	7.44	7.99	8.55	12.90	5.95	9.28	6.89	6.01	9.17
BETWEEN 240.00-259.99	2.23	3.94	7.91	6.91	10.02	4.08	6.31	6.62	5.28	10.30
BETWEEN 260.00-279.99	1.35	1.76	6.65	5.66	9.25	1.84	4.64	6.43	5.48	8.66
ABOVE 280	2.35	5.32	21.28	17.29	25.13	3.32	6.62	28.81	25.41	32.91

PRICE RANGE

% OF TEAS SOLD	ORTHODOX					% OF TEAS SOLD	DARJEELING		
	2022/23		UP TO SALE 01				2022/23		UP TO SALE 01
	SALE 01	SALE 52	2022/23	2021/22	2020/21		SALE 01	SALE 52	2022/23
BELOW 200	54.31	40.13	15.89	25.63	13.07	BELOW 300.00	77.94	61.57	46.31
BETWEEN 200.00-219.99	14.02	16.86	4.54	9.17	4.29	BETWEEN 301.00-400.99	6.69	8.28	15.43
BETWEEN 220.00-239.99	11.90	17.16	5.69	14.84	11.23	BETWEEN 401.00-500.99	4.23	7.64	11.21
BETWEEN 240.00-259.99	8.02	11.24	5.95	20.04	19.05	BETWEEN 501.00-600.99	3.78	12.80	9.64
BETWEEN 260.00-279.99	4.96	5.85	8.69	14.67	13.81	BETWEEN 601.00-700.99	6.04	8.53	8.60
ABOVE 280	6.79	8.75	59.24	15.65	38.56	ABOVE 701.00	1.32	1.18	8.81

FUTURE FRESH OFFERING (IN PACKAGES)

SALE NO	THIS YEAR-2022					LAST YEAR-2021					DIFFERENCE				
	CTC LEAF	ORTHODOX	DARJEELING	DUST	TOTAL	LEAF	ORTHODOX	DARJEELING	DUST	TOTAL	LEAF	ORTHODOX	DARJEELING	DUST	TOTAL
02	62120	58902	1831	25806	148659	98835	26831	827	34322	160815	-36715	32071	1004	-8516	-12156
03	61180	47195	1440	23629	133444	76913	23487	1618	31376	133394	-15733	23708	-178	-7747	50
04	33066	48737	889	18794	101486	88319	23100	509	31760	143688	-55253	25637	380	-12966	-42202
05	12555	33933	279	8778	55545	41812	5591	538	15613	63554	-29257	28342	-259	-6835	-8009
TOTAL	168921	188767	4439	77007	439134	305879	79009	3492	113071	501451	-136958	109758	947	-36064	-62317

Kolkata Monthly Price Movement All Teas

330.00
300.00
270.00
240.00
210.00
180.00
150.00
120.00
90.00

	APR	MAY	JUNE	JULY	AUG	SEPT	OCT	NOV	DEC	JAN	FEB	MAR
2022	250.79	221.98	269.73	281.40	279.27	243.06	238.64	229.50	196.20	173.55		
2021	221.95	231.86	247.45	233.39	222.66	220.03	214.09	216.58	199.72	174.92	153.76	149.03
2020	0.00	235.61	257.39	299.74	306.81	283.87	255.65	213.51	191.96	190.80	169.81	147.25

CTTA BUYING (ALL TEAS) FOR THE SALE 01

	CTC LEAF			DUST				TOTAL				
	SALE 01											
OFFER	33,35,501.9			Kgs	OFFER	15,14,562.0		Kgs	OFFER	48,50,063.9		Kgs
SOLD	19,41,811.4			Kgs	SOLD	10,52,350.5		Kgs	SOLD	29,94,161.8		Kgs
SOLD %	58%				SOLD %	69%			SOLD %	62%		
ZONES	KGS.	AVG.	%		Kgs	AVG	%		Kgs	AVG	%	
N.India	4,73,466.6	167.15	24%	HUL	2,53,630.4	210.85	24%	N.India	6,94,344.0	163.65	23%	
Local	3,36,125.6	161.88	17%	N.India	2,20,877.4	156.16	21%	HUL	5,70,442.8	185.05	19%	
HUL	3,16,812.4	164.39	16%	W.India	2,05,505.2	152.00	20%	W.India	5,14,663.0	172.46	17%	
W.India	3,09,157.8	186.06	16%	S.India	1,33,906.0	165.58	13%	Local	4,42,726.6	156.73	15%	
S.India	1,16,400.8	185.01	6%	Local	1,06,601.0	140.49	10%	S.India	2,50,306.8	174.61	8%	
Others	1,04,882.8	161.19	5%	WI.Pack	46,574.0	155.83	4%	Others	1,35,470.8	157.08	5%	
Exports	1,02,485.4	168.31	5%	Others	30,588.1	143.00	3%	Exports	1,27,952.8	158.01	4%	
NI.Pack	57,014.0	172.39	3%	Packeteers	29,201.0	154.91	3%	WI.Pack	89,328.8	171.29	3%	
Packeteers	52,231.0	141.23	3%	Exports	25,467.4	116.59	2%	Packeteers	81,432.0	146.13	3%	
WI.Pack	42,754.8	188.14	2%					NI.Pack	57,014.0	172.39	2%	
TCPL	30,480.2	109.24	2%					TCPL	30,480.2	109.24	1%	
Grand Total	19,41,811.4	168.62	100%	TOTAL	10,52,350.5	166.75	100%	TOTAL	29,94,161.8	167.96	100%	

	ORTHODOX			DARJEELING				
	SALE 01							
OFFER	14,55,427.7			Kgs	OFFER	72,126.3		Kgs
SOLD	10,28,950.3			Kgs	SOLD	36,440.2		Kgs
SOLD %	71%				SOLD %	51%		
ZONE	Kgs	AVG	%		Kgs	AVG	%	
Others	3,89,070.2	186.46	38%	Local	16,803.6	195.22	46%	
Local	2,20,521.2	160.98	21%	Exports	7,639.4	193.13	21%	
Other Exports	92,924.4	203.89	9%	Others	5,368.6	170.58	15%	
W.India	76,999.4	213.99	7%	TCPL	3,434.8	436.69	9%	
Exports	67,205.0	213.92	7%	Domestic	1,627.2	471.68	4%	
Middle East	62,049.2	194.92	6%	N.India	1,027.6	79.90	3%	
N.India	52,322.9	181.41	5%	W.India	539.0	220.09	1%	
CIS	44,280.6	200.15	4%					
Domestic	23,577.4	220.30	2%					
TOTAL	10,28,950.3	188.04	100%	TOTAL	36,440.2	223.37	100%	

ASSAM CTC BATTING ORDER (GTAC+CTTA) Sale 14 to 01

MARK	2022-23		2021-22	
	KGS	AVG	KGS	AVG
GATOONGA	738505	407.68	964842	397.33
HOOKHMOL	371825	403.29	357655	391.13
HALMARI	661967	397.05	669219	391.78
MOKRUNG	428743	392.90	515861	385.96
BANAMALIE	179154	391.85	214978	325.53
SALKATHONI	514291	377.71	765731	328.93
SOTAI	182106	371.24	217770	362.39
BEHUBOR	72564	369.72	72039	289.36
DOOMUR DULLUNG	223187	355.45	398702	314.93
HAJUA	184611	349.50	222210	342.11
BORJAN	732116	339.48	795029	354.51
KAMARBUND	182784	338.48	210499	286.66
GELAKEY	171072	337.48	198580	344.17
DEHA	372073	331.67	453511	323.73
KHONA	257375	325.47	248736	313.38
DUFLATING	469481	323.68	419013	333.77
GHILLIDARY	352523	322.61	243685	342.48
KOPOU	36076	319.58	24321	328.55
NAHORHABI(CLSPL)	208918	317.55	114890	319.64
BETTYBARI	573673	313.07	564086	178.13
KOOMTAI 'B'	1639941	312.64	1671201	296.87
KHONGEA	435065	308.70	457110	329.96
SREE SIBBARI	385661	308.69	301747	317.85
JAMIRAH	508054	307.01	0	0.00
KHARIKATIA	738519	305.46	845803	327.17

* Above 25,000 Kgs.

DOOARS CTC BATTING ORDER (STAC+CTTA) Sale 14 to 01

MARK	2022-23		2021-22	
	KGS	AVG	KGS	AVG
CHULSA	464688	319.66	463052	300.07
KARTICK	414072	313.55	517820	311.34
JITI	499613	309.26	559134	302.65
GULMA	781623	303.15	845059	291.59
KUMARGRAM	722014	302.45	699316	284.46
HOPE	404614	301.31	472445	290.84
SANKOS	796554	291.41	687342	267.45
LEESH RIVER	671293	289.31	550465	272.39
DANGUAJHAR	727282	285.53	764474	307.96
BINAGURI	1045852	283.12	1153632	278.73
GHATIA ROYAL	890694	282.39	857197	294.93
HILLAROYALE	304637	280.44	302848	285.86
CHALOUNI	378497	279.79	484098	282.32
RYDAK	996751	278.58	1117951	285.41
DALGAON	917286	277.84	909053	270.05
DIANA (RAMBARI)	291909	277.75	378830	273.34
AIBHEEL	1057574	276.95	1006644	276.50
ANANDAPURROYAL	301023	272.76	364682	300.37
BHARNOBARIROYAL	477709	271.94	187182	207.83
MEENGLAS	938451	271.63	725462	284.46
ARYAMAN SPECIAL	292544	270.22	227214	280.15
PAHARGOOMIAH	958558	268.59	895525	281.72
BARADIGHI	568231	268.49	754456	278.17
NOWERA NUDDY	431225	267.35	526516	256.07
NEPUCHAPUR	751084	266.02	669088	252.76

* Above 25,000 Kgs.

ASSAM ORTHODOX BATTING ORDER (GTAC+CTTA) Sale 14 to 01

MARK	2022-23		2021-22	
	KGS	AVG	KGS	AVG
HALMARI	60575	636.05	32240	433.10
DOOMNI	90708	618.77	92563	422.78
MANGALAM(CLSPL)	76509	617.83	0	0.00
DUFLATING	31226	485.34	0	0.00
HARMUTTY	664041	382.14	527718	279.18
MOKALBARI EAST	552780	378.95	370212	303.98
DEJOO	661883	372.15	509395	283.70
HATTIALLI	560050	355.32	332514	242.84
CHUBWAHIGHGROWN	261103	354.07	0	0.00
MARANGI	148929	351.23	59174	306.70
SALONAH	80518	346.70	0	0.00
BORPATRA	651584	344.28	466205	248.05
MANOHARI	28889	344.07	43546	239.87
HARCHURAH	155548	339.50	93049	234.90
HATTIGORHIGHGROWN	58461	336.62	0	0.00
DIKOM	905093	336.16	682816	246.27
SESSA 'B'	429364	331.37	372562	245.28
AGNIGARHCLONAL	87110	327.10	55378	259.88
NONAIPARA	476886	326.11	402812	259.52
NOKHROY	429959	321.75	415583	237.80
BARGANG	294348	318.51	299804	229.61
SINGLIJAN	440564	318.27	451485	238.86
KOLONY	173349	317.72	185551	242.70
TEZPORE & GOGRA	116083	317.25	33197	245.60
DHELAKHAT	515480	315.99	561349	233.47

* Above 25,000 Kgs.

DARJEELING BATTING ORDER Sale 14 to 01

MARK	2022-23		2021-22	
	KGS	AVG	KGS	AVG
BALASUN	18720	669.68	29321	525.98
JUNGANAUPPER	5537	585.24	24473	442.49
SUNGMA	17791	584.96	10288	679.07
CASTLETON	59803	577.58	70129	510.77
PUTTABONG	23828	553.00	16605	557.58
RISHEEHAT(ORGANIC)	22599	541.50	22534	520.06
BADAMTAM (ORGANIC)	17843	501.79	18081	408.44
NAMRING	20451	500.86	29867	510.58
NAMRING(UPPER)	91567	472.00	99251	492.21
MARGARET'S HOPE	65840	451.06	88521	421.29
THURBO	89102	446.42	104301	369.31
GYA/MILLIKTHONG	16521	439.13	30027	311.14
GOOMTEE	18394	434.86	30048	461.63
TEESTA VALLEY	139528	411.68	125212	387.27
SINGBULLI (ORGANIC)	40224	393.56	34927	420.79
GOPALDHARA	47917	366.72	23431	420.00
GIELLE	98979	356.51	101411	372.19
GLENBURN	81665	343.81	64542	444.04
MIM	56940	343.48	44411	462.52
OAKS(ORGANIC)	8965	337.78	7926	251.60
ROHINI	32628	315.42	29602	351.97
POOBONG	15881	284.76	6256	236.92
BARNESBEG (ORGANIC)	15288	278.61	66456	318.25
KALEJVALLEY(UP)	53821	266.28	0	0.00
MULLOOTAR	7479	260.86	661	345.79

* Above 5000 Kgs.

[Follow us on:](#)

